

Cottage Street | Advisors

Investment Services

9 Cottage Street | P.O. Box 249 | Marion, MA 02738

Thank you in advance for your support of the Sippican Lands Trust! Donations to the Sippican Lands Trust can be made in the form of a **stock gift** or **wire transfer**.

Please notify the Sippican Lands Trust office at the time of your stock gift or wire transfer at (508) 748-3080 or info@sippicanlandstrust.org, with the name of the stock, number of shares or wire transfer amount, and the transfer date. The Sippican Lands Trust will mail the donor(s) a receipt stating the mean value of your donation for tax purposes. Your donation is tax deductible. **IRS Tax ID# 22-2795446.**

Wiring instructions for a wire transfer to the Sippican Lands Trust:

Bank: Citibank N.A., New York
Routing number: 021000089
FBO: Charles Schwab & Co., Inc.
Account number: 4055-3953
Bank address: 399 Park Avenue, New York, NY 10022
For further credit to: 6675-9965 Sippican Lands Trust

Instructions for donating a stock gift to the Sippican Lands Trust:

Transferring stock in kind to: Charles Schwab and Company
Account Number: 6675-9965
Account Name: Sippican Lands Trust
Address: Schwab Orlando Operations Center, P.O. Box 628291, Orlando, FL 32862-8291
DTC Number: 0164
DTC Code: 40

Please contact Jason Haviland @ jason@cottagestreetadvisors.com if you should have any further questions.

Sippican Lands Trust, Inc.
173 Spring Street
PO Box 848
Marion, MA 02738
(508) 748-3080

